

**Must be Postmarked  
No Later Than  
January 25, 2010**

**In re RAIT Financial Trust Securities Litigation  
c/o The Garden City Group, Inc.  
Claims Administrator  
P.O. Box 9507  
Dublin, OH 43017-4807  
Toll-Free: (888) 862-9733**



Claim Number:

Control Number:

**PROOF OF CLAIM AND RELEASE**

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## PART I - GENERAL INSTRUCTIONS

1. It is important that you completely read and understand the Notice of Pendency of Class Action and Proposed Settlement, Settlement Fairness Hearing and Motion for Attorneys' Fees and Reimbursement of Litigation Expenses (the "Notice") that accompanies this Proof of Claim and Release and the Plan of Allocation of Net Settlement Fund included therein (the "Plan of Allocation"). The Notice and Plan of Allocation describe the proposed Settlement that will resolve this Consolidated Action, how the Class Members are affected by that Settlement, and the manner in which the Net Settlement Fund will be distributed, if the Settlement and the Plan of Allocation are approved by the Court. The Notice also contains the definitions of many of the defined terms (which are indicated by initial capital letters) used in this Proof of Claim and Release. By signing and submitting the Proof of Claim and Release, you will be certifying that you have read and that you understand the Notice.

2. TO PARTICIPATE IN THE SETTLEMENT, YOU MUST MAIL YOUR COMPLETED AND SIGNED PROOF OF CLAIM AND RELEASE, BY FIRST-CLASS MAIL, POSTAGE PREPAID, POSTMARKED ON OR BEFORE JANUARY 25, 2010, ADDRESSED TO:

In re RAIT Financial Trust Securities Litigation  
c/o The Garden City Group, Inc.  
P.O. Box 9507  
Dublin, OH 43017-4807  
1-888-862-9733

3. This Proof of Claim and Release is directed to all persons and entities that acquired the securities of RAIT Financial Trust ("RAIT") during the period from June 8, 2006 through August 3, 2007, inclusive, including securities purchased in the January 2007 Common Stock Offering, the July 2007 Preferred Stock Offering, and the April 2007 Note Offering, and suffered damages as a result (the "Class"). Excluded from the Class are (i) Defendants; (ii) members of the immediate families of the Individual Defendants; (iii) the subsidiaries and affiliates of the Defendants; (iv) any person or entity who is a partner, executive officer, director, trustee, or controlling person of RAIT or Taberna or of any other Defendant (including any of their subsidiaries or affiliates); (v) any entity in which any Defendant has a controlling interest; (vi) the Defendants' liability insurance carriers, and any affiliates or subsidiaries thereof; and (vii) the legal representatives, heirs, successors and assigns of any such excluded party. Also excluded from the Class are any putative Class Members who exclude themselves by filing a request for exclusion in accordance with the requirements set forth in the Notice.

4. The RAIT securities for which a Class Member may be entitled to receive a distribution from the Net Settlement Fund include the following "Eligible Securities":

- (i) RAIT common stock;
- (ii) RAIT 6.875% Convertible Senior Notes (CUSIP 74923MAA8) ("RAIT Notes");
- (iii) RAIT 7.75% Series A Cumulative Redeemable Preferred Shares of Beneficial Interest (CUSIP 749227203) ("RAIT Series A Preferred Stock");
- (iv) RAIT 8.375% Series B Cumulative Redeemable Preferred Shares of Beneficial Interest (CUSIP 749227302) ("RAIT Series B Preferred Stock"); and
- (v) RAIT 8.875% Series C Cumulative Redeemable Preferred Shares of Beneficial Interest (CUSIP 749227500) ("RAIT Series C Preferred Stock").

5. "Class Member" means a person or entity that is a member of the Class and does not exclude himself, herself or itself by filing a request for exclusion in accordance with the requirements set forth in the Notice.

6. "Authorized Claimant" means a Class Member who submits a timely and valid Proof of Claim Form to the Claims Administrator that is approved for payment from the Net Settlement Fund.

7. IF YOU ARE NOT A CLASS MEMBER, OR IF YOU, OR SOMEONE ACTING ON YOUR BEHALF, FILED A REQUEST FOR EXCLUSION FROM THE CLASS, DO NOT SUBMIT A PROOF OF CLAIM AND RELEASE. YOU MAY NOT, DIRECTLY OR INDIRECTLY, PARTICIPATE IN THE SETTLEMENT IF YOU ARE NOT A CLASS MEMBER. THUS, IF YOU FILE A REQUEST FOR EXCLUSION IN A TIMELY MANNER, ANY PROOF OF CLAIM AND RELEASE THAT YOU SUBMIT, OR WHICH MAY BE SUBMITTED ON YOUR BEHALF, WILL NOT BE ACCEPTED.

8. To recover as a Class Member, you must complete and sign this Proof of Claim and Release and mail it to the Claims Administrator postmarked on or before January 25, 2010. If you fail to file a timely, properly addressed, and completed Proof of Claim and Release, your claim may be rejected and you may be precluded from receiving any distribution from the Net Settlement Fund, but you will nevertheless be bound by the terms of the Judgment.

9. Submission of this Proof of Claim and Release does not ensure that you will share in the Net Settlement Fund. Distributions from the Net Settlement Fund are governed by the Plan of Allocation approved by the Court. The proposed Plan of Allocation, which is subject to the Court's approval, is included in the Notice.

10. If you have questions concerning the Proof of Claim and Release, or need additional copies of the Proof of Claim and Release or the Notice, you may contact the Claims Administrator, The Garden City Group, Inc., at the above address or by toll-free phone at 1-888-862-9733 or you can e-mail your inquiries through or download the documents from the website maintained by the Claims Administrator, [www.raitsecuritieslitigation.com](http://www.raitsecuritieslitigation.com).



11. If you are a Class Member and you do not, or someone acting on your behalf does not, submit a timely request for exclusion from the Class, and if the Court approves the Settlement, you will be bound by the terms of any orders and judgments that the Court enters. You will be bound by such orders and judgments whether or not you submit a Proof of Claim and Release. The judgment enjoins the filing or continued prosecution of Settled Claims, and also releases the Settled Claims against the Released Parties, including those that are subject to pending lawsuits or arbitrations.

12. You are required to submit genuine and sufficient documentation for all your transactions in RAIT Eligible Securities during the Class Period, from June 8, 2006 through and including August 3, 2007, as well as documentation reflecting your positions in RAIT common stock, Series A Preferred Stock and Series B Preferred Stock as of the opening and the closing of the Class Period and your positions in RAIT Notes and Series C Preferred Stock as of the closing of the Class Period (RAIT Notes and Series C Preferred Stock were issued during the Class Period, therefore, "opening" positions do not apply). Additionally, you are required to submit genuine and sufficient documentation for all sales of RAIT Eligible Securities during the 90-day period after the Class Period, from August 4, 2007 through and including November 1, 2007. Furthermore, for shares of RAIT common stock purchased in the January 2007 Offering, you are required to submit documentation demonstrating that such shares were purchased pursuant and/or traceable to the January 2007 Registration Statement (the Series C Preferred Stock was issued during the Class Period and all purchases of Series C Preferred Stock are considered traceable to the July 2007 Registration Statement). Documentation may be photocopies of stockbrokers' confirmation slips or stockbrokers' monthly statements reflecting your opening and closing balances for the months specified on the actual claim form, and in which transactions during the Class Period occurred. **IF SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN COPIES OR EQUIVALENT CONTEMPORANEOUS DOCUMENTS FROM YOUR BROKER. FAILURE TO SUPPLY THIS DOCUMENTATION MAY RESULT IN REJECTION OF YOUR CLAIM. DO NOT SEND ORIGINAL STOCK CERTIFICATES.**

13. The date of covering a "short sale" is deemed to be the date of purchase of Eligible Securities. The date of a "short sale" is deemed to be the date of sale of Eligible Securities. However, please note that "short sales" are not covered by the Plan of Allocation.

14. All joint purchasers must each sign this Proof of Claim and Release.

15. Agents, executors, administrators, guardians, and trustees must complete and sign the Proof of Claim and Release on behalf of persons represented by them and they must:

- (a) expressly state the capacity in which they are acting;
- (b) identify the name, account number, Social Security Number (or taxpayer identification number), address and telephone number of the beneficial owner of (or other person or entity on whose behalf they are acting with respect to) the Eligible Securities; and
- (c) furnish herewith evidence of their authority to bind to the Proof of Claim and Release the person or entity on whose behalf they are acting. (Authority to complete and sign a Proof of Claim and Release cannot be established by stockbrokers only demonstrating that they have discretionary authority to trade stock in another's accounts.)

16. By submitting a signed Proof of Claim and Release, you will be swearing that you:

- (a) own(ed) the Eligible Securities you have listed in the Proof of Claim and Release; or
- (b) are expressly authorized to act on behalf of the beneficial owner(s) thereof.

17. By submitting a signed Proof of Claim and Release, you will be swearing to the truth of the statements contained therein and the genuineness of the documents attached thereto, subject to penalties of perjury under the laws of the United States of America. The making of false statements, or the submission of forged or fraudulent documentation, will result in the rejection of your claim and may subject you to civil liability or criminal prosecution.

**NOTICE REGARDING ELECTRONIC FILES:** Certain claimants with large numbers of transactions may request, or may be requested, to submit information regarding their transactions in electronic files. All Claimants **MUST** submit a manually signed paper Proof of Claim form listing all their transactions, whether or not they also submit electronic copies. If you wish to file your claim electronically, you must contact the Claims Administrator at 1-888-862-9733, or visit the settlement website [www.raitsecuritieslitigation.com](http://www.raitsecuritieslitigation.com), to obtain the required file layout. No electronic files will be considered to have been properly submitted unless the Claims Administrator issues to the Claimant a written acknowledgment of receipt and acceptance of electronically submitted data.



**In re RAIT Financial Trust Securities Litigation**

**PART II - CLAIMANT INFORMATION**

[Empty text box]

**Beneficial Owner's Name (First, Middle, Last) / Joint Owner's Name**

[Empty text box]

**Street Address**

[Empty text box]

**City**

[Empty text box]

**State and Zip Code**

[Empty text box]

**Foreign Province**

[Empty text box]

**Foreign Country**

[Empty text box]

**Area Code**

[Empty text box]

**Telephone Number**

**(Daytime)**

[Empty text box]

**Area Code**

[Empty text box]

**Telephone Number**

**(Evening)**

[Empty text box]

**Email Address** *(Email address is not required, but if you provide it you authorize the Claims Administrator to use it in providing you with information relevant to this claim.)*

[Empty text box]

**Social Security Number**

**or**

[Empty text box]

**Taxpayer Identification Number**

[Empty text box]

**Record Owner's Name (if different from beneficial owner listed above)**

**Check appropriate box (check only one box):**

- |   |  |                                       |
|---|--|---------------------------------------|
| <input type="checkbox"/> Individual/Sole Proprietor | <input type="checkbox"/> Joint Owners            | <input type="checkbox"/> Pension Plan |
| <input type="checkbox"/> Corporation                | <input type="checkbox"/> Partnership             | <input type="checkbox"/> Trust        |
| <input type="checkbox"/> IRA                        | <input type="checkbox"/> Other (describe: _____) |                                       |

NOTE: Separate Proofs of Claim should be submitted for each separate legal entity (e.g., a claim from Joint Owners should not include separate transactions of just one of the Joint Owners, an Individual should not combine his or her IRA transactions with transactions made solely in the Individual's name). Conversely, a single Proof of Claim should be submitted on behalf of one legal entity including all transactions made by that entity no matter how many separate accounts that entity has (e.g., a corporation with multiple brokerage accounts should include all transactions made in Eligible Securities) during the Class Period on one Proof of Claim, no matter how many accounts the transactions were made in.



**PART III - SCHEDULE OF TRANSACTIONS IN RAIT COMMON STOCK**

**A. BEGINNING HOLDINGS:** State the number of shares of RAIT common stock that the Claimant owned at the close of trading on **June 7, 2006**. If none, write "zero" or "0". If other than zero, be sure to attach the required documentation.

**B. PURCHASES:** List all purchases of RAIT common stock made by the Claimant during the period **June 8, 2006** through and including **August 3, 2007**. (NOTE: If the Claimant acquired RAIT common stock during this period other than by an open market purchase, please provide a complete description of the terms of the acquisition on a separate page.) Be sure to attach the required documentation. If any of the purchases of RAIT common stock listed below were made pursuant and/or traceable to RAIT's January 2007 Registration Statement, please check the appropriate box below and attach documentation demonstrating that the shares were purchased pursuant and/or traceable to the Registration Statement.

Trade Date(s) (List Chronologically) Month/Day/Year	Number of Shares Purchased	Purchase Price Per Share	Total Purchase Price (excluding commissions, transfer taxes or other fees)	Check if Shares Purchased Pursuant and/or Traceable to January 2007 Registration Statement
/ /		\$ .	\$ .	<input type="checkbox"/>
/ /		\$ .	\$ .	<input type="checkbox"/>
/ /		\$ .	\$ .	<input type="checkbox"/>
/ /		\$ .	\$ .	<input type="checkbox"/>

**C. SALES:** List all sales of RAIT common stock made by the Claimant during the period **June 8, 2006** through and including **November 1, 2007**. Be sure to attach the required documentation.

Trade Date(s) (List Chronologically) Month/Day/Year	Number of Shares Sold	Sale Price Per Share	Total Sales Price (excluding commissions, transfer taxes or other fees)
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .

**D. UNSOLD HOLDINGS:** State the total number of shares of RAIT common stock owned by the Claimant (a) as of the close of trading on **August 3, 2007**; and (b) as of the close of trading on **November 1, 2007**. (If none, write "zero" or "0". Be sure to attach the required documentation.)

8/3/07

11/1/07

**IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS IN THIS SECURITY PLEASE PHOTOCOPY THIS PAGE, WRITE YOUR NAME ON THE COPY AND CHECK THIS BOX  IF YOU DO NOT CHECK THIS BOX THESE ADDITIONAL PAGES MAY NOT BE REVIEWED**


**PART IV - SCHEDULE OF TRANSACTIONS IN RAIT 6.875% CONVERTIBLE SENIOR NOTES**

- A. PURCHASES:** List all purchases of RAIT Notes made by the Claimant in the Offering through and including **August 3, 2007**. (NOTE: If the Claimant acquired RAIT Notes during this period other than by an open market purchase, please provide a complete description of the terms of the acquisition on a separate page.) Be sure to attach the required documentation.

Trade Date(s) (List Chronologically) Month/Day/Year	Total Face Value of Notes Purchased	Purchase Price Per \$1000 Face Value Note	Total Purchase Price (excluding commissions, transfer taxes or other fees and excluding the amount, if any, of accrued interest paid)
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .

- B. SALES:** List all sales of RAIT Notes made by the Claimant through and including **November 1, 2007**.

Trade Date(s) (List Chronologically) Month/Day/Year	Total Face Value of Notes Sold	Sales Price Per \$1000 Face Value Note	Total Sales Price (excluding commissions, transfer taxes or other fees and excluding the amount, if any, of accrued interest received)
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .

- C. UNSOLD HOLDINGS:** State the total face value of RAIT Notes owned by the Claimant (a) as of the close of trading on **August 3, 2007**; and (b) as of the close of trading on **November 1, 2007**. (If none, write "zero" or "0". Be sure to attach the required documentation.)

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11/1/07

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**PART V - SCHEDULE OF TRANSACTIONS IN RAIT SERIES A PREFERRED STOCK**

- A. BEGINNING HOLDINGS:** State the number of shares of RAIT Series A Preferred Stock that the Claimant owned at the close of trading on **June 7, 2006**. If none, write "zero" or "0". If other than , be sure to attach the required documentation.
- B. PURCHASES:** List all purchases of RAIT Series A Preferred Stock made by the Claimant during the period **June 8, 2006** through and including **August 3, 2007**. (NOTE: If the Claimant acquired RAIT Series A Preferred Stock during this period other than by an open market purchase, please provide a complete description of the terms of the acquisition on a separate page.) Be sure to attach the required documentation.

Trade Date(s) (List Chronologically) Month/Day/Year	Number of Shares Purchased	Purchase Price Per Share	Total Purchase Price (excluding commissions, transfer taxes or other fees)
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .

- C. SALES:** List all sales of RAIT Series A Preferred Stock made by the Claimant during the period **June 8, 2006** through and including **November 1, 2007**. Be sure to attach the required documentation.

Trade Date(s) (List Chronologically) Month/Day/Year	Number of Shares Sold	Sales Price Per Share	Total Sales Price (excluding commissions, transfer taxes or other fees )
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .

- D. UNSOLD HOLDINGS:** State the total number of shares of RAIT Series A Preferred Stock owned by the Claimant (a) as of the close of trading on **August 3, 2007**; and (b) as of the close of trading on **November 1, 2007**. (If none, write "zero" or "0". Be sure to attach the required documentation.)
- 8/3/07
- 11/1/07

**IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS IN THIS SECURITY PLEASE PHOTOCOPY THIS PAGE, WRITE YOUR NAME ON THE COPY AND CHECK THIS BOX  IF YOU DO NOT CHECK THIS BOX THESE ADDITIONAL PAGES MAY NOT BE REVIEWED**



**PART VI: SCHEDULE OF TRANSACTIONS IN RAIT SERIES B PREFERRED STOCK**

**A. BEGINNING HOLDINGS:** State the number of shares of RAIT Series B Preferred Stock that the Claimant owned at the close of trading on **June 7, 2006**. If none, write "zero" or "0". If other than zero, be sure to attach the required documentation.  

**B. PURCHASES:** List all purchases of RAIT Series B Preferred Stock made by the Claimant during the period **June 8, 2006** through and including **August 3, 2007**. (NOTE: If the Claimant acquired RAIT Series B Preferred Stock during this period other than by an open market purchase, please provide a complete description of the terms of the acquisition on a separate page.) Be sure to attach the required documentation.

Trade Date(s) (List Chronologically) Month/Day/Year	Number of Shares Purchased	Purchase Price Per Share	Total Purchase Price (excluding commissions, transfer taxes or other fees)
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .

**C. SALES:** List all sales of RAIT Series B Preferred Stock made by the Claimant during the period **June 8, 2006** through and including **November 1, 2007**. Be sure to attach the required documentation.

Trade Date(s) (List Chronologically) Month/Day/Year	Number of Shares Sold	Sales Price Per Share	Total Sales Price (excluding commissions, transfer taxes or other fees )
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .

**D. UNSOLD HOLDINGS:** State the total number of shares of RAIT Series B Preferred Stock owned by the Claimant (a) as of the close of trading on **August 3, 2007**; and (b) as of the close of trading on **November 1, 2007**. (If none, write "zero" or "0". Be sure to attach the required documentation.)

8/3/07    
 11/1/07  

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**PART VII - SCHEDULE OF TRANSACTIONS IN RAIT SERIES C PREFERRED STOCK**

**A. PURCHASES:** List all purchases of RAIT Series C Preferred Stock made by the Claimant in the Offering through and including **August 3, 2007**. (NOTE: If the Claimant acquired RAIT Series C Preferred Stock during this period other than by an open market purchase, please provide a complete description of the terms of the acquisition on a separate page.) Be sure to attach the required documentation.

Trade Date(s) (List Chronologically) Month/Day/Year	Number of Shares Purchased	Purchase Price Per Share	Total Purchase Price (excluding commissions, transfer taxes or other fees)
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .

**B. SALES:** List all sales of RAIT Series C Preferred Stock made by the Claimant through and including **November 1, 2007**. Be sure to attach the required documentation.

Trade Date(s) (List Chronologically) Month/Day/Year	Number of Shares Sold	Sales Price Per Share	Total Sales Price (excluding commissions, transfer taxes or other fees )
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .
/ /		\$ .	\$ .

**C. UNSOLD HOLDINGS:** State the total number of shares of RAIT Series C Preferred Stock owned by the Claimant (a) as of the close of trading on **August 3, 2007**; and (b) as of the close of trading on **November 1, 2007**. (If none, write "zero" or "0". Be sure to attach the required documentation.)

8/3/07

11/1/07

**IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS IN THIS SECURITY PLEASE PHOTOCOPY THIS PAGE, WRITE YOUR NAME ON THE COPY AND CHECK THIS BOX  IF YOU DO NOT CHECK THIS BOX THESE ADDITIONAL PAGES MAY NOT BE REVIEWED**



**PART VIII - RELEASE OF CLAIMS**

I (we) understand and acknowledge that without further action by anyone, on and after the Effective Date, each Class Member, including Class Members who have pending or later initiate any other actions, arbitrations, or other proceedings against Defendants or any other Released Party relating to the Settled Claims, on behalf of themselves, their heirs, executors, administrators, predecessors, successors and assigns, and any person they represent, for good and sufficient consideration, the receipt and adequacy of which are hereby acknowledged, shall be deemed to have, and by operation of law and of the Judgment shall have fully, finally, and forever released, waived, discharged, and dismissed all Settled Claims against each and every one of the Released Parties, including such Settled Claims as already may have been asserted in any pending actions, arbitrations, or other proceedings, and whether or not a Proof of Claim and Release is executed and delivered by, or on behalf of, such Class Member.

**PART IX - SIGNATURE AND CERTIFICATIONS**

By signing and submitting this Proof of Claim and Release, the Claimant(s) or the person(s) who represents the Claimant(s) certifies, as follows:

1. that the Claimant(s) is a (are) Class Member(s), as defined in the Notice;
2. that I (we) have read and understand the contents of the Notice and the Proof of Claim;
3. that I (we) are not acting for any of the Defendants, nor am I (are we) such a Defendant or otherwise excluded from the Class;
4. that I (we) have not filed a request for exclusion from the Class and that I (we) do not know of any request for exclusion from the Class filed on my (our) behalf with respect to my (our) transactions in RAIT securities;
5. that I (we) own(ed) the RAIT securities identified in the Proof of Claim, or that, in signing and submitting this Proof of Claim, I (we) have the authority to act on behalf of the owner(s) thereof;
6. that Claimant(s) may be entitled to receive a distribution from the Net Settlement Fund;
7. that Claimant(s) desires (desire) to participate in the settlement described in the Notice and agrees (agree) to the terms and conditions thereof;
8. that I (we) submit to the jurisdiction of the United States District Court for the Eastern District of Pennsylvania for purposes of investigation and discovery under the Federal Rules of Civil Procedure with respect to this Proof of Claim;
9. that I (we) agree to furnish such additional information with respect to this Proof of Claim as the parties or the Court may require;
10. that I (we) waive trial by jury, to the extent it exists, and agree to the Court's summary disposition of the determination of the validity or amount of the claim made by this Proof of Claim; and
11. that I (we) certify that I am (we are) not subject to backup withholding under the provisions of Section 3406(a)(1)(c) of the Internal Revenue Code.

**NOTE:** If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike the language that you are not subject to backup withholding in the certification above. The Internal Revenue Service does not require your consent to any provision other than the certification required to avoid backup withholding.

I (We) declare, under penalty of perjury under the laws of the United States of America, that the statements made and answers given in this Proof of Claim are true and correct and that the documents submitted herewith are true and genuine.

\_\_\_\_\_  
Signature of Claimant

\_\_\_\_\_  
Print Name of Claimant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Claimant, if any

\_\_\_\_\_  
Print Name of Joint Claimant

\_\_\_\_\_  
Date

***If Claimant is other than an individual, or is not the person completing this form, the following also must be provided:***

\_\_\_\_\_  
Signature of Person Completing Form

\_\_\_\_\_  
Print Name of Person Completing Form

\_\_\_\_\_  
Date

\_\_\_\_\_  
Capacity of Person Signing (Executor, President, Trustee, etc.)

**REMINDER CHECKLIST**

1. Please sign the Certification Section of the Proof of Claim and Release form.
2. If this Claim is being made on behalf of Joint Claimants, then both must sign.
3. Please remember to attach supporting documents.
4. **DO NOT SEND ORIGINALS OF ANY SUPPORTING DOCUMENTS.**
5. Keep a copy of your Proof of Claim and Release form and all documentation submitted for your records.
6. The Claims Administrator will acknowledge receipt of your Proof of Claim and Release by mail, within 60 days. Your claim is not deemed filed until you receive an acknowledgment postcard. If you do not receive an acknowledgment postcard within 60 days, please call the Claims Administrator toll free at **1 (888) 862-9733**.
7. If you move, please send your new address to:

***In re RAIT Financial Trust Securities Litigation***  
**c/o The Garden City Group, Inc.**  
**Claims Administrator**  
**P.O. Box 9507**  
**Dublin, OH 43017-4807**

8. **Do not use highlighter on the Proof of Claim form or supporting documentation.**

**THIS PROOF OF CLAIM MUST BE POSTMARKED NO LATER THAN  
JANUARY 25, 2010 AND MUST BE MAILED TO:**

***In re RAIT Financial Trust Securities Litigation***  
**c/o The Garden City Group, Inc.**  
**Claims Administrator**  
**P.O. Box 9507**  
**Dublin, OH 43017-4807**

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**ACCURATE CLAIM PROCESSING TAKES A SIGNIFICANT AMOUNT OF TIME.  
THANK YOU FOR YOUR PATIENCE.**

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